Bequest Intention

Including ACP in your estate plan

Once you have decided to make a bequest to Accelerated Cure Project (ACP), you can execute that decision by putting a paragraph of instructions in your will or living trust leaving a portion of your estate (cash, securities or other property) to Accelerated Cure Project, Inc. You can accomplish much the same result by adding ACP’s name to your IRA or life insurance policy beneficiary form. At the end of your life, ACP will receive these gifts as specified.

A bequest costs nothing now, yet gives you the satisfaction of knowing that you have provided for ACP in the future. You retain control of and use of your assets during your lifetime and you may modify your bequest if your circumstances change.

Although bequests are not tax-deductible during your lifetime, they may qualify your estate for an estate tax charitable deduction. Moreover, they offer a number of compensating advantages including simplicity, economy, revocability, changeability, having funds available during your lifetime, and confidentiality.

Sample testamentary language
The following is sample language that you can use to memorialize your bequest intention:

“I give (__________ dollars) or (a specific asset, such as securities, real estate or other property) or (all) or (___% of the rest, residue, and remainder of my estate) to Accelerated Cure Project, Inc. of Waltham, MA, EIN Number 04-3555864, (for its general purposes) or (for the following specific purpose: ________________________).”

We recommend checking with your IRA or insurance policy administrator to make sure these options can be exercised in each specific case. It’s also a good idea to have an attorney review all bequest or beneficiary documents to ensure that the instructions are unambiguous and that the right wording has been selected (fixed amount versus a percentage, restrictions, contingencies, and so on) to ensure the effectiveness of your gift.

If you wish to document your bequest intention at this time, please complete the attached form.

For more detailed information on including Accelerated Cure Project, Inc. in your estate plan, please contact:
Katina Leodas
ACP, Director of Philanthropy
460 Totten Pond Rd.
Waltham, MA 0245
In order to support the work of Accelerated Cure Project, Inc., I have included a non-contingent bequest to ACP as part of my estate plan. A copy of the relevant provision of my will, trust or beneficiary designation form is attached. If I make any change to this provision, I will notify ACP of such change.

Name

______________________________________________________________________________

Street, City, State, Zip

____________________________________

Primary phone (home, office or mobile) Secondary phone (home, office or mobile)

Current value of bequest

Date of birth (for gift recognition)

Signature Date

Please submit this form to:
Accelerated Cure Project, Inc.
Planned Giving
460 Totten Pond Rd.
Waltham, MA 02451
Phone: 781-487-0008
kleodas@acceleratedcure.org